

5 October 2010

Company Announcements
Platform
ASX Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

Brookfield Infrastructure Partners L.P. - Takeover bid for Prime Infrastructure (ASX: PIH)

We enclose:

- a copy of a joint letter to securityholders;
- a copy of the Scheme Booklet;
- a copy of the bidder's statement of Brookfield Infrastructure Partners L.P. ("**BIP**"); and
- a copy of the target's statement of Prime Infrastructure (ASX: PIH),

in relation to the proposed merger of BIP and Prime Infrastructure announced to the market on 23 August 2010.

Completion of the mailing of the above documentation to Prime Securityholders occurred today.

Yours faithfully

Prime Infrastructure

Brookfield Infrastructure Partners L.P.